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**Division of Developmental Disabilities (DD) Health Home**

**New Director Checklist**

The following list prioritizes responsibilities for incoming DD HH Directors. It is recommended for all new

Directors to discuss their individual needs and strategies with Donna Siebeneck, DD HH Program Manager/Enrollment Coordinator, Donna.Siebeneck@dmh.mo.gov, Shyla Brauch, Federal Programs Unit Program Manager, Shyla.Brauch@dmh.mo.gov, and Morgan Williams, MBHC Integrated Care Manager mwilliams@mbhc.org.

1. **Contact the Division:**

[ ]  For upcoming important meeting invites.

[ ]  Initial Training (may be virtual)

* New Director Training
* DD HH 101
* Nurse Care Manager Training
* CareManager and Reports Training
* Relias Training

[ ]  HIT user account set up:

* **CyberAccess** -Your agency CyberAccess Practice Administrator **or** Melissa Bishop, DMH CyberAccess Representative, Melissa.Bishop@conduent.com **and** Jessie Doughty, Supervisor with Delivery Government Healthcare Services Conduent Heritage LLC, Jessie.Doughty@conduent.com
* **Relias Learning** -Your agency human resources or training department.
* **Monthly Team Log**- <https://hchteamlog.org> Contact the CareManager help desk for setup help and any issues logging in at caremanager@mobhc.org.
* **CareManager** – Your agency CareManager System Administrator or the CareManagerHelpdesk: caremanager@mobhc.org
* **CIMOR** –Follow the link for new user request. <https://portal.dmh.mo.gov/>

CIMOR and Portal User Account Setup and Login Instructions

The following is the basic setup for new users and log in errors in the CIMOR and Portal applications.

1. First, you will need an account to access the CIMOR or Portal page. A DMH User id can be requested and updated using the Contract Provider Access Request Form. This form is located on the DMH Portal page at <https://portal.dmh.mo.gov>.
2. You will receive an email with the User ID (myxxxxx) and a separate email with your temporary password that must be reset at your first log on. You will have 21 days to change your temporary password. If the temporary password is not changed within the first 21 days your account will be disabled and you will need to call the help desk to get the account enabled.
3. You will need to go to the portal page https://portal.dmh.mo.gov. It is recommended that this page be added to your favorites, as you will need to come back to it often.

For further questions or concerns, contact the CIMOR help desk CSC@dmh.mo.gov.

* **sFTP** –To gain access to the FTP site you can:
* Go to the DMH portal page: <https://portal.dmh.mo.gov/>
* Click “Please log in”
* Type in Domain\Username and password
* Click “Log in”
* Click on “Apps-Docs-Videos”
* Type in Username and password
* Click “Log in”
* Click on the folder with your agency’s sFTP number

If you do not have access to do this, you need to either put in a help desk ticket (mzcimordbhsupport@dmh.mo.gov) or speak with your agency’s local security officer.

* **IntellectAbility (IA) HRST**-To gain access to this system, your agency will need to designate at least one HRST Gatekeeper. The process to request DD HH Gatekeeper access to the system is through a direct email to **MODDHRSTProject@dmh.mo.gov** with subject line ***Request for DD HH Gatekeeper***. Upon receipt of the email request, the Division will work directly with IntellectAbility support staff to create the DD HH Gatekeeper account. Once the account is created the Gatekeeper will receive a direct email with instructions to set up their unique password and login for the system. Upon gaining access, the designated Gatekeeper will complete a 15 minute training within the IntellectAbility system. The online tutorial will instruct the Gatekeeper on how to:
* Request other gatekeeper user accounts
* Change the status of an existing gatekeeper account
* Request standard user accounts
* Change the status of an existing standard user account

Upon completion of the training the Gatekeeper will then have the ability to request accounts with IntellectAbility for the remaining users in their agency.

Once a DD HH team member has been to receive access to the system through their designated Gatekeeper the team member will receive a direct email with instructions to set up their unique password and login for the system. Upon gaining access, the designated team member will complete their assigned training in their training library before gaining direct access to the live system.

When existing gatekeepers create other gatekeeper accounts in the application, the gatekeeper will attest that the new gatekeeper has been approved to serve in this capacity by the agency Director.

1. **Review DD HH Provider Operations Manual**
2. **DD HH Director Mentor:**

[ ]  Donna Siebeneck and Shyla Brauch will pair the new DD HH Director with an established DD

 HH Director as a mentor.

[ ]  Phone/email contact with mentor

[ ]  Initial virtual meetings to discuss questions/concerns. In person meetings may be arranged if

 mentor and mentee agree it would be beneficial.

[ ]  Schedule regular ongoing contact.

1. **Get to know the DD HH:**

[ ]  DD HH Provider Operations Manual

[ ]  State Plan Amendment (SPA)

[ ]  Code of State Regulations (CSR)

[ ]  Staffing requirements

[ ]  DD HH Forms

[ ]  CMS Six Core DD HH Services

[ ]  DD HH deadlines and reporting processes such as:

* DD HH Monthly Team Log (MTL)
* Attestations in CyberAccess
* Population Health Management Attestation File
* Hospital Discharge and Medication Reconciliation

[ ]  Payment processes, PMPM, retro-payments, reject payments.

[ ]  CareManager System

[ ]  IntellectAbility System

1. **Timelines, Exceptions & Reporting Requirements (Includes DD HH Provider Operations Manual Section):**

[ ]  **Initial Provider Qualification** (Section 3.1): Convene regular, ongoing, and documented

 internal DD HH team meetings to plan and implement goals and objectives of ongoing practice

 transformation (maintain documentation of meetings for audits)

[ ]  **Provider Staffing Changes** (Section 7.1): 7 business days from the date the change

 occurred Complete Contact Profile Form

[ ]  **Monthly Team Log (MTL)** (Section 7.2): 5 business days following the last day of the

 reporting month

[ ]  **Attestations** (Section 17.1): CyberAccess Attestations for previous month services – 5th-

 12th of the month

[ ]  **Population Health Management Attestation** (Sections 18.2.7 & Appendix B): 20th of the

 following month

[ ]  **Enrollments, Transfers and Discharge Process & Forms** (Section 9): 25th of the month to

 ensure effective dates

[ ]  **Chart Reviews** (Section 10.2): The chart review must be completed within 30 days of

 enrollment. If additional time is needed to complete the chart review, an extension can be

 requested from the Division of DD.

[ ]  **Initial meeting with individual** (Section 10.1): All individuals being served via telehealth

 and/or audio only require in person service within 12 months of beginning services and then

 every 12 months following or request exception

[ ]  **Health Screen** (Section 12): 90 days of DD HH enrollment and annually thereafter (extension

 can be requested)

[ ]  **DD HH Goals Plan** (Section 14): 90 days of DD HH enrollment and annually thereafter

[ ]  **HRST Completions for non-waiver individuals** (Section 12.1): Clinical Reviews

 (IntellectAbility) – 14 business days of an initial screening or re-screening

[ ]  **HRST Rater disagreement** (Section 12.2): 14 business day to respond to the disagreement

 and bring them into an agreement status

[ ]  **Metabolic Syndrome Screening (MBS)** (Section 13): Completed within 30 days of DD HH

 enrollment and annually thereafter. For first year of DD HH implementation, MBS must be

 completed within 90 days and then revert to the 30 days requirement after the first year.

 (extension can be requested)

[ ]  **Reports and Measures to Review:**

[ ]  72-hour Hospital Follow Ups (including Medication Reconciliation) (Section 16)

[ ]  MBS Completion (Section 13)

[ ]  Primary Care Physician (PCP) Status Summary (Section 11)

[ ]  **Adequate Documentation** (Section 18):

[ ]  Initial Meetings with DD HH enrollees

[ ]  Chart Reviews

[ ]  PCP Notification of DD HH Enrollment

[ ]  DD HH Health Screen

[ ]  MBS Electronic Health Record entry or direct entry to CareManager is required.

[ ]  DD HH Plans include Nurse Care Manager (NCM) signature and health goals match

 the individual’s health screen

[ ]  Medication Reconciliation (Med Rec)

[ ]  Care Management Monitoring for Care Management Gaps (Population Health

 Management Attestation)

[ ]  Transfers

[ ]  **Reporting Requirements** (Section 19):

[ ]  Monthly MTL

[ ]  Enroll/Transfers/Discharges

[ ]  Discharge notification to MCOs (Section 10.3)

[ ]  Enrollment notification to individual PCPs

[ ]  MBS screening values

[ ]  Attest to services provided

[ ]  Population Health Management Attestation

[ ]  Hospitalization follow-ups

[ ]  Med Recs

[ ]  Staffing changes

1. **Useful Websites:**
* CIMOR–<https://cimor.dmh.mo.gov/CIMORLogin.aspx?ReturnUrl=%2f>
* Cyber Access Log on page–<https://www.cyberaccessonline.net/cyberaccess/Login.aspx>
* DD HH Webpage –<https://dmh.mo.gov/dev-disabilities/health-home>
* MO HealthNet Provider Manuals–<http://manuals.momed.com/manuals/>
* MO HealthNet Provider Bulletins–<https://dss.mo.gov/mhd/providers/pages/bulletins.htm>
* sFTP DMH Portal–<https://portal.dmh.mo.gov/Account/Login>